



*Nicoll Insurance & Investment Services*  
**James C Nicoll**  
 Broker

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CA Ins. Lic #0777134 NV Lic #0799744

\*Individual, ACA & Group Health Ins  
 \*Long Term Care & Disability Insurance  
 \*Family & Business Life Insurance  
 \*Guaranteed & Index Annuities  
 \*IRAs, Funds & Retirement Planning

5550 Telegraph Rd, Suite B4  
 Ventura, CA 93003  
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 e: Nicollinsurance@yahoo.com  
 www.Nicollinsurance.com



## *Our Mission*



Education and service are the keys to helping our clients understand the need for RETIREMENT AND LONG-TERM CARE PLANNING. Our agency, together with our financial professionals, understands that living longer requires careful consideration about how to plan well for the future. We wish to create “peace of mind” when contemplating insurance protections - especially for those in their 40’s, 50’s, and 60’s.

## *Our Vision*



Through our collaborative approach, we involve all clients and producers in the underwriting process - from inception to close; as such, insurance plans are uniquely tailored for each and every client’s health needs, estate plan, lifestyle, budget, and future retirement goals.

*Call for a Free Quote  
 Or Appointment  
 (805) 642-1775*

*Celebrating 30 years  
 serving individuals,  
 families and small business in  
 Ventura County.*



*Let us help you!*



*Protect & Grow Your Nest Egg*

*Insure your Love,  
 Business & Legacy -  
 Insurance & Financial  
 Planning Creates  
 Peace of Mind and  
 Security*

- Health Insurance
- Small Group Benefits
- Medicare Supplements
- Long Term Care Ins
- Indexed Annuities & IRA’s
- Legacy Life Insurance

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# NICOLL INSURANCE & FINANCIAL SERVICES

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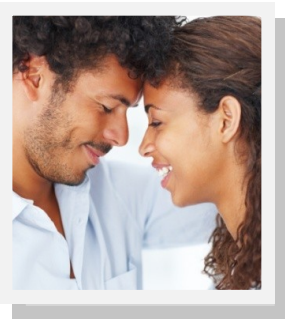


NATIONAL ASSOCIATION OF  
INSURANCE AND FINANCIAL ADVISORS

## SERVING YOU SINCE 1989

### PERSONAL & FAMILY PLANNING

- ⇒ Short Term and Travel Health Insurance
- ⇒ Individual , Covered Cal, PPO Health Plans
- ⇒ Personal & Family Life Insurance
- ⇒ College and Head Start Plans
- ⇒ Long Term Care / Disability Insurance
- ⇒ Medicare Supplements / Senior Plans



### PRODUCTS & SERVICES

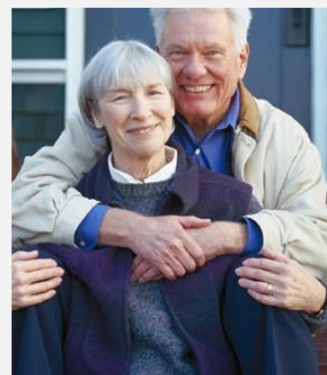
### BUSINESS PLANNING

- ⇒ Executive Bonus Plans
- ⇒ Deferred Compensation
- ⇒ Business Continuation
- ⇒ Buy Sell / Key Man Insurance
- ⇒ Overhead Expense Disability



### GROUP & EMPLOYEE BENEFITS

- ⇒ Group Health Insurance
- ⇒ Group Disability and Life Insurance
- ⇒ Employee Dental, Vision & Legal Plans
- ⇒ Supplemental and Accident Plans
- ⇒ Voluntary Payroll Deduction



### RETIREMENT PLANNING

- ⇒ Guaranteed and Tax Sheltered Plans
- ⇒ Deferred and Bonus Indexed Annuities
- ⇒ \* IRA, SEP, Roth and 401K Plans
- ⇒ \* Personal Pension Plans
- ⇒ \* Tax Sheltered Accounts